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Meierhenry Sargent LLP

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Mark V. Meierhenry
(1944-2020)

January 22, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Montrose
\$363,200 Clean Water Project Revenue Borrower Bond, Series
2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Deb Mathews,
Advanced Certified Paralegal

Enc.

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City of Montrose
\$363,200 Clean Water Project Revenue Borrower Bond
dated January 21, 2021

RECEIVED
JAN 25 2021
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Montrose
2. Designation of issue: Borrower Bond.
3. Date of issue: January 21, 2021
4. Purpose of issue: Sanitary Sewer Collection and Treatment System Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$363,200
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 21st day of January 2021.



By: Sara Smith
Its: Finance Officer

\$363,200
City of Montrose
Clean Water Project Revenue Borrower Bond, Series 2021

Dated Jan 21, 2021

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2023			15,950.53	15,950.53	15,951	
05/15/2023	\$2,171.50	2.125	1,929.50	4,101.00		
08/15/2023	\$2,183.04	2.125	1,917.96	4,101.00		
11/15/2023	\$2,194.63	2.125	1,906.37	4,101.00		28,254
02/15/2024	\$2,206.29	2.125	1,894.71	4,101.00	16,404	
05/15/2024	\$2,218.01	2.125	1,882.99	4,101.00		
08/15/2024	\$2,229.80	2.125	1,871.20	4,101.00		
11/15/2024	\$2,241.64	2.125	1,859.36	4,101.00		16,404
02/15/2025	\$2,253.55	2.125	1,847.45	4,101.00	16,404	
05/15/2025	\$2,265.52	2.125	1,835.48	4,101.00		
08/15/2025	\$2,277.56	2.125	1,823.44	4,101.00		
11/15/2025	\$2,289.66	2.125	1,811.34	4,101.00		16,404
02/15/2026	\$2,301.82	2.125	1,799.18	4,101.00	16,404	
05/15/2026	\$2,314.05	2.125	1,786.95	4,101.00		
08/15/2026	\$2,326.34	2.125	1,774.66	4,101.00		
11/15/2026	\$2,338.70	2.125	1,762.30	4,101.00		16,404
02/15/2027	\$2,351.13	2.125	1,749.87	4,101.00	16,404	
05/15/2027	\$2,363.62	2.125	1,737.38	4,101.00		
08/15/2027	\$2,376.17	2.125	1,724.83	4,101.00		
11/15/2027	\$2,388.80	2.125	1,712.20	4,101.00		16,404
02/15/2028	\$2,401.49	2.125	1,699.51	4,101.00	16,404	
05/15/2028	\$2,414.25	2.125	1,686.75	4,101.00		
08/15/2028	\$2,427.07	2.125	1,673.93	4,101.00		
11/15/2028	\$2,439.97	2.125	1,661.03	4,101.00		16,404
02/15/2029	\$2,452.93	2.125	1,648.07	4,101.00	16,404	
05/15/2029	\$2,465.96	2.125	1,635.04	4,101.00		
08/15/2029	\$2,479.06	2.125	1,621.94	4,101.00		
11/15/2029	\$2,492.23	2.125	1,608.77	4,101.00		16,404
02/15/2030	\$2,505.47	2.125	1,595.53	4,101.00	16,404	
05/15/2030	\$2,518.78	2.125	1,582.22	4,101.00		
08/15/2030	\$2,532.16	2.125	1,568.84	4,101.00		
11/15/2030	\$2,545.61	2.125	1,555.39	4,101.00		16,404
02/15/2031	\$2,559.14	2.125	1,541.86	4,101.00	16,404	
05/15/2031	\$2,572.73	2.125	1,528.27	4,101.00		
08/15/2031	\$2,586.40	2.125	1,514.60	4,101.00		
11/15/2031	\$2,600.14	2.125	1,500.86	4,101.00		16,404
02/15/2032	\$2,613.95	2.125	1,487.05	4,101.00	16,404	
05/15/2032	\$2,627.84	2.125	1,473.16	4,101.00		
08/15/2032	\$2,641.80	2.125	1,459.20	4,101.00		
11/15/2032	\$2,655.83	2.125	1,445.17	4,101.00		16,404
02/15/2033	\$2,669.94	2.125	1,431.06	4,101.00	16,404	
05/15/2033	\$2,684.13	2.125	1,416.87	4,101.00		
08/15/2033	\$2,698.39	2.125	1,402.61	4,101.00		
11/15/2033	\$2,712.72	2.125	1,388.28	4,101.00		16,404
02/15/2034	\$2,727.13	2.125	1,373.87	4,101.00	16,404	
05/15/2034	\$2,741.62	2.125	1,359.38	4,101.00		
08/15/2034	\$2,756.19	2.125	1,344.81	4,101.00		
11/15/2034	\$2,770.83	2.125	1,330.17	4,101.00		16,404
02/15/2035	\$2,785.55	2.125	1,315.45	4,101.00	16,404	
05/15/2035	\$2,800.35	2.125	1,300.65	4,101.00		
08/15/2035	\$2,815.22	2.125	1,285.78	4,101.00		
11/15/2035	\$2,830.18	2.125	1,270.82	4,101.00		16,404
02/15/2036	\$2,845.22	2.125	1,255.79	4,101.00	16,404	
05/15/2036	\$2,860.33	2.125	1,240.67	4,101.00		
08/15/2036	\$2,875.53	2.125	1,225.47	4,101.00		
11/15/2036	\$2,890.80	2.125	1,210.20	4,101.00		16,404

02/15/2037	\$2,906.16	2.125	1,194.84	4,101.00	16,404	
05/15/2037	\$2,921.60	2.125	1,179.40	4,101.00		
08/15/2037	\$2,937.12	2.125	1,163.88	4,101.00		
11/15/2037	\$2,952.72	2.125	1,148.28	4,101.00		16,404
02/15/2038	\$2,968.41	2.125	1,132.59	4,101.00	16,404	
05/15/2038	\$2,984.18	2.125	1,116.82	4,101.00		
08/15/2038	\$3,000.03	2.125	1,100.97	4,101.00		
11/15/2038	\$3,015.97	2.125	1,085.03	4,101.00		16,404
02/15/2039	\$3,031.99	2.125	1,069.01	4,101.00	16,404	
05/15/2039	\$3,048.10	2.125	1,052.90	4,101.00		
08/15/2039	\$3,064.29	2.125	1,036.71	4,101.00		
11/15/2039	\$3,080.57	2.125	1,020.43	4,101.00		16,404
02/15/2040	\$3,096.94	2.125	1,004.06	4,101.00	16,404	
05/15/2040	\$3,113.39	2.125	987.61	4,101.00		
08/15/2040	\$3,129.93	2.125	971.07	4,101.00		
11/15/2040	\$3,146.56	2.125	954.44	4,101.00		16,404
02/15/2041	\$3,163.27	2.125	937.73	4,101.00	16,404	
05/15/2041	\$3,180.08	2.125	920.92	4,101.00		
08/15/2041	\$3,196.97	2.125	904.03	4,101.00		
11/15/2041	\$3,213.96	2.125	887.04	4,101.00		16,404
02/15/2042	\$3,231.03	2.125	869.97	4,101.00	16,404	
05/15/2042	\$3,248.20	2.125	852.80	4,101.00		
08/15/2042	\$3,265.45	2.125	835.55	4,101.00		
11/15/2042	\$3,282.80	2.125	818.20	4,101.00		16,404
02/15/2043	\$3,300.24	2.125	800.76	4,101.00	16,404	
05/15/2043	\$3,317.77	2.125	783.23	4,101.00		
08/15/2043	\$3,335.40	2.125	765.60	4,101.00		
11/15/2043	\$3,353.12	2.125	747.88	4,101.00		16,404
02/15/2044	\$3,370.93	2.125	730.07	4,101.00	16,404	
05/15/2044	\$3,388.84	2.125	712.16	4,101.00		
08/15/2044	\$3,406.84	2.125	694.16	4,101.00		
11/15/2044	\$3,424.94	2.125	676.06	4,101.00		16,404
02/15/2045	\$3,443.14	2.125	657.87	4,101.00	16,404	
05/15/2045	\$3,461.43	2.125	639.57	4,101.00		
08/15/2045	\$3,479.82	2.125	621.18	4,101.00		
11/15/2045	\$3,498.30	2.125	602.70	4,101.00		16,404
02/15/2046	\$3,516.89	2.125	584.11	4,101.00	16,404	
05/15/2046	\$3,535.57	2.125	565.43	4,101.00		
08/15/2046	\$3,554.35	2.125	546.65	4,101.00		
11/15/2046	\$3,573.24	2.13	527.76	4,101.00		16,404
02/15/2047	\$3,592.22	2.13	508.78	4,101.00	16,404	
05/15/2047	\$3,611.30	2.13	489.70	4,101.00		
08/15/2047	\$3,630.49	2.13	470.51	4,101.00		
11/15/2047	\$3,649.77	2.13	451.23	4,101.00		16,404
02/15/2048	\$3,669.16	2.13	431.84	4,101.00	16,404	
05/15/2048	\$3,688.66	2.13	412.34	4,101.00		
08/15/2048	\$3,708.25	2.13	392.75	4,101.00		
11/15/2048	\$3,727.95	2.13	373.05	4,101.00		16,404
02/15/2049	\$3,747.76	2.13	353.24	4,101.00	16,404	
05/15/2049	\$3,767.67	2.13	333.33	4,101.00		
08/15/2049	\$3,787.68	2.13	313.32	4,101.00		
11/15/2049	\$3,807.80	2.13	293.20	4,101.00		16,404
02/15/2050	\$3,828.03	2.13	272.97	4,101.00	16,404	
05/15/2050	\$3,848.37	2.13	252.63	4,101.00		
08/15/2050	\$3,868.81	2.13	232.19	4,101.00		
11/15/2050	\$3,889.37	2.13	211.63	4,101.00		16,404
02/15/2051	\$3,910.03	2.13	190.97	4,101.00	16,404	
05/15/2051	\$3,930.80	2.13	170.20	4,101.00		
08/15/2051	\$3,951.68	2.13	149.32	4,101.00		
11/15/2051	\$3,972.68	2.13	128.32	4,101.00		16,404
02/15/2052	\$3,993.78	2.13	107.22	4,101.00	16,404	
05/15/2052	\$4,015.00	2.13	86.00	4,101.00		
08/15/2052	\$4,036.33	2.13	64.67	4,101.00		

11/15/2052	\$4,057.77	2.13	43.23	4,101.00		16,404
02/15/2053	\$4,079.33	2.13	21.67	4,101.00	16,404	4,101
	\$363,200.00		\$144,870.57	\$508,070.57	\$508,071	\$508,071